

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)**

In re:

Roman Catholic Archbishop of Baltimore,

Case No. 23-16969-MMH
(Chapter 11)

Debtor.

LINE FILING COMMITTEE PLAN

The Official Committee of Unsecured Creditors (the “Committee”), by and through its undersigned counsel, files this line attaching the present version of the Committee’s preferred plan of reorganization. The Committee remains committed to achieving a consensual resolution of this chapter 11 case and hopes submitting this alternative draft plan of reorganization will provide context for the Debtor’s public proposal, enhance understanding of the process and its status, and ultimately assist in moving this chapter 11 case forward to a fair and equitable resolution.

Date: October 3, 2025

Respectfully submitted,

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